



LEADING THE CHARGE IN AN EVER-CHANGING WORLD

E3 Metals Corp is a recognized leader in advancing technologies for lithium production. Focused on environmental stewardship and producing a superior option for increased energy demands, E3's high-performing Ion Exchange Lithium Extraction Technology produces a purified lithium concentrate that is first in its class. With a globally significant resource, renowned proprietary process and endless opportunities, E3 is at the forefront of positive change in our ever-evolving world.



Unlocking Lithium from Oilfield Brines in Alberta

"E3's goal is to produce battery grade lithium hydroxide that can be used directly within lithium-ion batteries, allowing E3 to secure top value for its product."

– Chris Doornbos, (P.Geo.), President & CEO

LITHIUM EXTRACTION AND INITIAL PROOF OF PRODUCTION

- E3's high-performing proprietary Ion Exchange Lithium Extraction Technology produces a purified lithium concentrate
- Extraction performance has been continuously improved and is now over 5,300 mg/L (March 4, 2019 news release)
- E3 successfully produced lithium hydroxide in the Alessi Lab at the University of Alberta where the purified lithium solution was crystallized into lithium hydroxide (May 28, 2019 news release)
- Rapid advancement of project with limited capital spending to date
- Strong technical partnerships and Advisory Board

E3 HOLDS 5TH LARGEST LITHIUM RESOURCE GLOBALLY*

- 6.7 million tonnes of lithium carbonate equivalent (LCE) inferred resource**, potential to expand
- Significant deliverability from the Leduc reservoir
- 1.4 Million acres of permits
- Optimal location for permitting, operations and oilfield infrastructure repurposing

PROJECT ADVANCEMENT

- Pilot plant planned in 2020
- Aiming for lithium production by 2022***
- Only \$2.6 million capital spent to date and a recent \$1.4M capital raise

MARKET DATA at June 7, 2019:

Exchange	TSXV
Symbol	ETMC
Closing Share Price	\$0.43
52-week Price Range	\$0.23-0.50
Shares Outstanding	24,973,985
Shares Outstanding Fully Diluted	33,267,531
Market Cap	\$10.74 M

MANAGEMENT & DIRECTORS:

Chris Doornbos (P.Geo)
President, CEO, Director

Liz Lappin (P.Geo)
VP Corporate Affairs & Exploration

Greg Florence (CPA, CMA)
CFO/Company Secretary

Mike O'Hara (P.Eng) *Director*

Peeyush Varshney (LL.B) *Director*

Paul Reinhart *Director*

ADVISORY BOARD:

Dr. Wayne Monnery
Technical Advisor – Infrastructure, Commercialization, H₂S

Dr. Shaun Presow
Technical Advisor – Cathode Manufacturing, Inorganic Chemistry

Dr. Mike Dixon
Technical Advisor – Desalination, Machine Learning

Kevin Reinhart *Advisor*

Jean Croteau *Advisor*

Steven Goldman *Advisor*

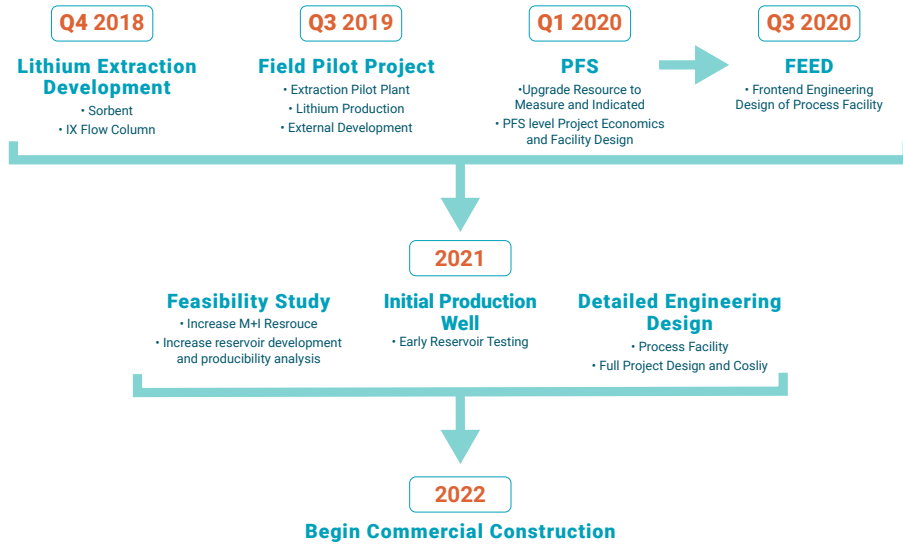
DEVELOPMENT PARTNERS:



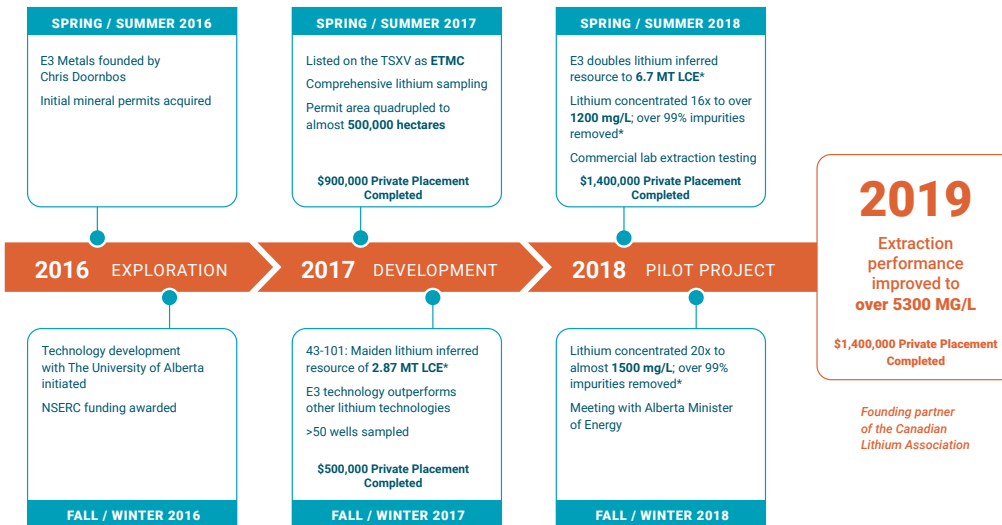


Evolution
in Energy

PROJECT DEVELOPMENT NEXT STEPS



HISTORY & ACHIEVEMENTS



*Based on comparable company's publicly available data from January 2019. E3 Metals is not responsible the accuracy of this data.

**Combined Inferred Minerals Resources outlined in NI 43-101 reports for Clearwater, Rocky and Exshaw Projects; the reports can be found on E3 Metals' website (www.e3metalscorp.com) or SEDAR (www.sedar.com).

*** E3 Metals has set a goal of being in production by 2022; there is no guarantee that the Company will achieve this.

Why E3 Metals?

A Nascent Industry with a Massive Opportunity

LITHIUM DEMAND

Strong market growth driven by electric vehicle sector

EXCELLENT LOCATION

Optimal location for permitting, operations and oilfield infrastructure repurposing

LARGE RESOURCE

A significant size resource with only 34% of total permit area delineated

TECHNOLOGY

Proprietary Ion Exchange Extraction Technology designed to consistently supply a pure lithium concentrate

PROJECT DE-RISKING

Continued technology advancement on a small portion of the flow sheet designed to seamlessly integrate with commercial lithium production processes

STRONG TEAM

Strong technical management team supported by a diverse and accomplished Advisory Board

EFFICIENT SPENDING

Rapid advancement of project, only \$2.6 million capital spent to date and a recent \$1.4 million capital raise

PILOT PLANT PLANNED

A pilot plant is planned for 2020 which advances E3 Metals towards commercial demonstration

MASSIVE POTENTIAL

Small market cap company today with tight share structure and well positioned for growth



TSXV: ETMC | FSE: OU7A | OTC: EEMMF

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